

# The Colocation Price Index — Q3 2026 report

Wholesale colocation benchmarks for 16 markets, operator-published retail rate cards, the GPU rental index and Southeast Asia's published capacity pipeline — in one citable snapshot.

|                                                              |                                                    |                                                   |                                                          |
|--------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|----------------------------------------------------------|
| <b>12</b><br>markets with a published<br>wholesale benchmark | <b>\$403</b><br>highest: Singapore,<br>\$/kW/month | <b>\$160</b><br>lowest: São Paulo,<br>\$/kW/month | <b>3,488</b><br>data centers tracked in<br>135 countries |
|--------------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|----------------------------------------------------------|

The Q3 2026 edition covers wholesale colocation rates in US dollars per kW of committed IT load per month for 16 markets on four continents, sourced from published CBRE and JLL market reports and normalised by Coloprice. Singapore remains the most expensive market tracked at \$403/kW/month (range \$330–475); Northern Virginia, the largest market in the world, sits at \$173/kW/month for 10 MW+ blocks after a +1.5% year.

Retail pricing is reported only where operators publish a rate card themselves: 11 operator entries across the US, UK, Netherlands and Germany, from \$59 per 1U to \$2,499 per cage, each with the power and bandwidth the operator states. Absence of a market means no operator there publishes prices, not that it is cheaper.

The catalog behind the index holds 3,488 data centers from 934 operators in 135 countries; 1,555 of them publish IT capacity. In Southeast Asia the published pipeline is now larger than the operational base in Malaysia, Thailand and Vietnam — a signal of where the next benchmark markets will come from.

# 1. Wholesale colocation benchmarks by market

Wholesale = committed IT load, USD per kW per month, excluding metered power. Retail = per-rack (3–5 kW) monthly range. Markets marked “collecting” ship with the next quarterly release. Sources are the published reports named per row; Coloprice normalises to USD per kW of committed IT load per month and takes the midpoint of a published range.

| MARKET                      | \$/KW/MONTH | PUBLISHED RANGE | YOY    | HISTORY                           | SOURCE                                                                                                            |
|-----------------------------|-------------|-----------------|--------|-----------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Singapore                   | \$403       | \$330–475       | –      | \$340 (2024-06) → \$403 (2026-09) | CBRE, Global Data Center Trends 2026                                                                              |
| Hong Kong                   | \$295       | –               | –      | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026) · Q1 2026 average, up from \$270 a year earlier               |
| Tokyo                       | \$280       | –               | 0%     | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026) · Published average; CBRE reports rents stable year over year |
| Querétaro                   | \$260       | \$250–270       | 0%     | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026)                                                               |
| Frankfurt                   | \$250       | \$235–265       | –      | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026) · 250–500 kW requirement; midpoint of the published range     |
| Chicago                     | \$215       | \$200–230       | +14.7% | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026) · 250–500 kW requirement; midpoint of the published range     |
| Santiago                    | \$200       | \$190–210       | 0%     | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026)                                                               |
| North America (avg)         | \$196       | –               | +6.5%  | \$148 (2023-12) → \$196 (2026-09) | CBRE, North America Data Center Trends H2 2025                                                                    |
| Bogotá                      | \$190       | \$150–230       | 0%     | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026)                                                               |
| Sydney                      | \$188       | –               | 0%     | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026) · Published average; CBRE reports rents stable year over year |
| Northern Virginia (Ashburn) | \$173       | \$160–185       | +1.5%  | \$152 (2023-12) → \$173 (2026-09) | CBRE, North America Data Center Trends H1 2026 (10MW+ blocks)                                                     |
| São Paulo                   | \$160       | \$130–190       | 0%     | –                                 | CBRE, Global Data Center Trends 2026 (17 June 2026) · 250–500 kW requirement; midpoint of the published range     |

## Markets in collection

| MARKET             | REGIONAL RANGE | STATUS                                                                                      | EXPECTED |
|--------------------|----------------|---------------------------------------------------------------------------------------------|----------|
| Thailand (Bangkok) | —              | Index v1 — data collection in progress                                                      | Q4 2026  |
| London             | \$165–265      | CBRE publishes only the European range (\$165–265/kW/mo) for London; no city average yet    | Q4 2026  |
| Amsterdam          | \$165–265      | CBRE publishes only the European range (\$165–265/kW/mo) for Amsterdam; no city average yet | Q4 2026  |
| Paris              | \$165–265      | CBRE publishes only the European range (\$165–265/kW/mo) for Paris; no city average yet     | Q4 2026  |

## 2. Retail rate cards published by operators

Published retail colocation rate cards collected from operator websites on the date shown. Prices are list prices in the operator's currency, before taxes unless stated; power and bandwidth as published. Absence of an operator means it does not publish prices, not that it is cheaper or dearer. Only operators that publish a numeric list price on their own website; each row was checked on the date shown. No currency conversion.

| OPERATOR           | MARKETS                                                                                      | LOWEST PUBLISHED ITEM                                                | PRICE / MONTH | FULL RACK                                          | PRICE / MONTH | CHECKED    |
|--------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------|----------------------------------------------------|---------------|------------|
| ColoCrossing       | Buffalo, Chicago, Dallas, Los Angeles, New York, Atlanta, Seattle, San Jose, Dublin, Toronto | 1U · 1 A / 120 V                                                     | USD 59        | 3.84 kW (2 × 20 A / 120 V)                         | USD 1,399     | 2026-09-26 |
| Psychz Networks    | Ashburn                                                                                      | Half cabinet (20U) · ~2 kW (8 A / 120 V or 4 A / 208 V)              | USD 599       | 1.92 kW (20 A / 120 V)                             | USD 907       | 2026-09-26 |
| Psychz Networks    | Dallas                                                                                       | Half cabinet (20U), 1-year term · 1.92 kW (20 A / 120 V)             | USD 454       | 1.92 kW (20 A / 120 V)                             | USD 608       | 2026-09-26 |
| Cyber Wurx         | Atlanta (CoreSite AT2)                                                                       | 1U · 1 A max (shared 30 A / 120 V)                                   | USD 99        | 2–5 kW                                             | USD 1,299     | 2026-09-26 |
| Hurricane Electric | Fremont (FMT1/FMT2)                                                                          | Full cabinet (42U), promotional · not specified                      | USD 600       | not specified                                      | USD 600       | 2026-09-26 |
| Fast2Host          | Cambridge                                                                                    | 1U–5U, from · Dual A+B feeds sized per unit                          | GBP 55        | Dual 32 A A+B                                      | GBP 650       | 2026-09-26 |
| HA Hosting         | Sheffield                                                                                    | Single server (1U–4U) · 84 kWh/mo (0.5 A) included, £0.40/kWh above  | GBP 53        | —                                                  | —             | 2026-09-26 |
| HOSTKEY            | Amsterdam (euNetworks)                                                                       | Half rack (23U) · 3 kW (2 × 16 A PDU); electricity €0.50/kWh metered | EUR 500       | 6 kW (2 × 32 A PDU); electricity €0.50/kWh metered | EUR 800       | 2026-09-26 |

| OPERATOR   | MARKETS   | LOWEST PUBLISHED ITEM                 | PRICE / MONTH | FULL RACK | PRICE / MONTH | CHECKED    |
|------------|-----------|---------------------------------------|---------------|-----------|---------------|------------|
| MIRhosting | Amsterdam | Per kW, unmanaged ·<br>per kW, all-in | EUR 360       | —         | —             | 2026-09-26 |
| MIRhosting | Frankfurt | Per kW, unmanaged ·<br>per kW, all-in | EUR 380       | —         | —             | 2026-09-26 |
| MIRhosting | New York  | Per kW, unmanaged ·<br>per kW, all-in | USD 360       | —         | —             | 2026-09-26 |

### 3. GPU rental price index

On-demand USD per GPU-hour across public price lists of neoclouds and hyperscalers (min / median / max) and the lowest published 1-year commitment. Updated 2026-09-25.

| MODEL                         | MIN    | MEDIAN  | MAX     | 1-YEAR  |
|-------------------------------|--------|---------|---------|---------|
| NVIDIA GB200 (per GPU, NVL72) | \$8.00 | \$13.25 | \$27.04 | \$10.58 |
| NVIDIA B200 (180GB)           | \$3.69 | \$6.01  | \$16.11 | —       |
| AMD MI355X (288GB)            | \$5.99 | \$7.00  | \$8.60  | \$4.25  |
| NVIDIA H200 (141GB)           | \$2.09 | \$4.40  | \$13.78 | \$3.40  |
| NVIDIA H100 (80GB)            | \$1.30 | \$3.29  | \$12.29 | \$3.26  |
| AMD MI300X (192GB)            | \$1.71 | \$2.99  | \$12.00 | \$1.91  |
| NVIDIA A100 (80GB)            | \$0.53 | \$1.75  | \$5.07  | \$1.59  |
| NVIDIA L40S (48GB)            | \$0.38 | \$1.53  | \$3.77  | \$1.09  |
| NVIDIA RTX 5090 (32GB)        | \$0.25 | \$0.67  | \$1.09  | —       |
| NVIDIA RTX 4090 (24GB)        | \$0.13 | \$0.42  | \$0.74  | \$0.27  |

### 4. Southeast Asia capacity

From the Coloprice catalog (3,488 facilities, 934 operators, 135 countries; 1,555 facilities publish IT capacity). MW = sum of capacity operators publish; undisclosed values are not estimated.

| COUNTRY   | OPERATIONAL SITES | OPERATIONAL MW (PUBLISHED) | PIPELINE SITES | PIPELINE MW (PUBLISHED) |
|-----------|-------------------|----------------------------|----------------|-------------------------|
| Singapore | 45                | 202                        | 5              | 210                     |
| Malaysia  | 40                | 1,192                      | 24             | 2,617                   |
| Thailand  | 24                | 52                         | 20             | 1,671                   |
| Indonesia | 85                | 1,618                      | 18             | 3,404                   |
| Vietnam   | 30                | 41                         | 7              | 590                     |

| COUNTRY     | OPERATIONAL SITES | OPERATIONAL MW (PUBLISHED) | PIPELINE SITES | PIPELINE MW (PUBLISHED) |
|-------------|-------------------|----------------------------|----------------|-------------------------|
| Philippines | 31                | 363                        | 7              | 202                     |

## 5. Industrial power tariffs

USD per kWh, commercial/industrial rates as published by the regulator or utility named in the source (see [coloprice.com/energy/](https://coloprice.com/energy/)). Updated 2026-09-25.

| MARKET      | \$/KWH  | RANGE         |
|-------------|---------|---------------|
| US Virginia | \$0.117 | \$0.101–0.117 |
| Singapore   | \$0.270 | \$0.250–0.280 |
| Malaysia    | \$0.135 | \$0.120–0.145 |
| Thailand    | \$0.128 | \$0.110–0.135 |
| Indonesia   | \$0.063 | \$0.060–0.072 |
| Vietnam     | \$0.080 | \$0.070–0.090 |
| Japan       | \$0.185 | \$0.170–0.220 |
| Germany     | \$0.269 | \$0.200–0.300 |
| Australia   | \$0.252 | \$0.180–0.260 |
| Netherlands | \$0.179 | \$0.170–0.250 |
| France      | \$0.173 | \$0.150–0.200 |

## 6. Capacity statements

Public statements with a stated figure, last 90 days ([coloprice.com/capacity-watch/](https://coloprice.com/capacity-watch/)). MW as stated by the party.

| DATE       | PARTY                                                                                                 | MW    |
|------------|-------------------------------------------------------------------------------------------------------|-------|
| 2026-09-24 | Oracle / Stack Infrastructure<br>Doña Ana County, New Mexico · delay                                  | 2,450 |
| 2026-09-21 | New Era Energy & Digital / Vistra<br>Texas · power                                                    | 207   |
| 2026-09-18 | CleanSpark / Meta (Anviranda)<br>Sandersville, Georgia · financing                                    | 175   |
| 2026-09-09 | Zankore (Ooredoo-backed)<br>Indonesia · financing                                                     | 100   |
| 2026-09-08 | Government of Singapore (IMDA)<br>Singapore · regulation                                              | 10    |
| 2026-08-26 | Georgia Public Service<br>Commission / Georgia Power / OpenAI<br>Effingham County, Georgia · approval | 3,200 |
| 2026-08-21 | EDB / IMDA (Singapore)<br>Jurong Island, Singapore · allocation                                       | 200   |
| 2026-08-14 | CVC DIF / firstcolo<br>Frankfurt · announcement                                                       | 24    |
| 2026-08-13 | Nvidia / SB Energy / OpenAI<br>Pike County, Ohio · announcement                                       | 8,000 |
| 2026-08-07 | DayOne / TNB Power<br>Generation<br>Sepang, Selangor · power                                          | 1,500 |

## 7. Methodology and reuse

Wholesale benchmarks are the asking or achieved rates published by CBRE (North America Data Center Trends, Global Data Center Trends) and JLL for committed IT load, excluding metered power. Where a

report publishes a range, the index carries the midpoint and the range; where it publishes only a regional range, the market is marked as collecting and carries no city figure.

Retail rate cards are copied from operators' own websites on the date shown, in the operator's currency, with the power and bandwidth as stated. Coloprice does not convert currencies or estimate list prices for operators that do not publish them.

The GPU index is the min, median and max of public on-demand price lists across neoclouds and hyperscalers, updated three times a week; the 1-year column is the lowest published committed rate. Catalog counts come from facilities.json, where every field is sourced and undisclosed values are null.

Corrections: every figure on coloprice.com links to its source on the sources page. Operators and analysts who spot an error can write to the contact address on this page; the Coloprice Score and the index cannot be bought.

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